Howard O. Godnick Marguerite E. Gardiner SCHULTE ROTH & ZABEL LLP 919 Third Avenue New York, New York 10022 Tel: (212) 756-2000 Fax: (212) 593-5955

Attorneys for Cerberus Capital Management, L.P.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK		
	X	
In re:	:	Chapter 11
RESIDENTIAL CAPITAL, LLC, <u>et</u> al.,	:	Case No. 12-12020 (MG)
Debtors.	: :	Jointly Administered
	: <b>v</b>	

## NOTICE OF STIPULATION ADOPTING UNIFORM PROTECTIVE ORDER FOR EXAMINER DISCOVERY FOR PURPOSES OF DISCOVERY OF CERBERUS CAPITAL MANAGEMENT, L.P. BY PAULSON & CO., INC.

PLEASE TAKE NOTICE that non-Debtors Cerberus Capital Management, L.P.

("Cerberus") and Paulson & Co., Inc. ("Paulson") hereby file the *Stipulation Adopting Uniform*Protective Order for Examiner Discovery for Purposes of Discovery of Cerberus Capital

Management, L.P. by Paulson & Co., Inc., attached hereto as Exhibit A, in connection with the

Order (I) Granting Examiner Authority to Issue Subpoenas for the Production of Documents and

Authorizing the Examination of Persons and Entities, (II) Establishing Procedures for

Responding to Those Subpoenas, (III) Approving Establishment of a Document Depository and

Procedures to Govern Use, and (IV) Approving Protective Order, dated August 20, 2012 [ECF

No. 1223].

Respectfully Submitted,

Dated: February 26, 2013

New York, New York

SCHULTE ROTH & ZABEL LLP

By: /s/ Howard O. Godnick
Howard O. Godnick
Marguerite E. Gardiner
Schulte Roth & Zabel LLP
919 Third Avenue

New York, New York 10022

Tel: (212) 756-2000 Fax: (212) 593-5955

Attorneys for Cerberus Capital Management, L.P.